



# TECNIA INSTITUTE OF ADVANCED STUDIES

NAAC ACCREDITED GRADE "A" INSTITUTE

Approved by AICTE, Ministry of HRD, Govt. of India Affiliated To OGSIP University  
Recognized under Sec 2(f) of UGC ACT 1956

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Department of Management Sciences

## Report On

### Certificate Course in NISM Mutual Fund Module Examination

**ACTIVITY:** Value Added Course

**TITLE :** Certificate Course in NISM Mutual Fund Module Examination

**VALUES:** Financial planning, Investment in Mutual Fund, KYC process, Wealth cycle

**LEARNING OUTCOMES:** Understand the basics concepts of mutual funds such as their role, structure, different mutual fund schemes features etc., Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market, Explore the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

**Organized by:** Department of Management Sciences (MBA)

**Program Theme:** Certificate Course in NISM Mutual Fund Module Examination

**Internal Experts:** Dr. Y .P. Singh

**Date:** 2<sup>nd</sup> Dec 2019

**Time:** Wednesday & Saturday- 08:00am to 09:00am, Monday & Tuesday - 08:00am to 09:00am,  
Thursday & Friday - 08:00am to 09:00am & Wednesday & Saturday -05:00pm to 06:00pm

**Venue:** Multipurpose Hall

**Social media link** (promoting in any one Facebook/Instagram/Twitter is mandatory)

N.A.

**No. of Students\*** (only no. to be written, list in excel or word should be maintain at department level as proof for any further requirement)

195(4 Batches)  
Batch 1 -50  
Batch 2- 50  
Batch 3 -50  
Batch 4 -45

**No. of Faculty\*** (only no. to be written , list in excel or word should be maintain at department level as proof for any further requirement)

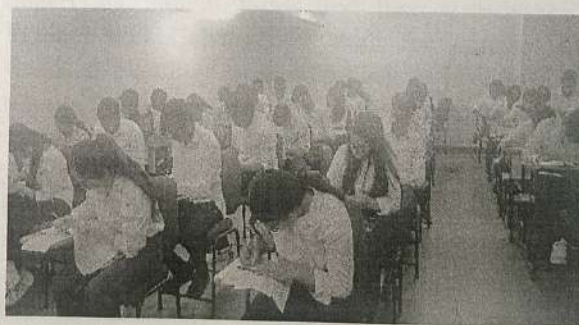
1

**No. of External Participants (students + faculty)** [write NA if not applicable]

N.A.

**Photograph\***

Photograph of the Event with the Caption






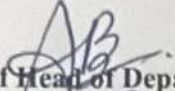
**Report: Description in (min 250 to max 800 word)\***

A Certified Course on NISM Mutual Fund Module was organized by Department of Management Sciences, In Tecnia Institute of Advanced Studies in Offline Mode. The theme of this course was learning about financial planning. It was organized for TIAS Students to provide them the understanding of the mutual fund taxation. Total 194 Students registered for this course. Students were divided into 4 batches. Batchwise Number of students were as follows:  
Batch 1 -50  
Batch 2- 50  
Batch 3 -50  
Batch 4 -45

This course demonstrated critical thinking and analytical skills for business decision making. There are different modules for different segments of financial market i.e. Financial Market Module, Capital Market module, Equity derivative market module and Mutual Fund Modules are important from employment point of view. This course leads students from the basics of Mutual Fund to more advanced Concepts. The Course was tutorial in nature and ready to pass NISM mutual Fund Distributors Module. This course was having operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. After completing the course, students will know the operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. Student will understand the basics concepts of mutual funds such as their role. Structure, different mutual fund schemes feature etc. Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market. They will Know about the legal, accounting and taxation aspects of underlying mutual funds and their distribution. Student will Get familiar with the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

**Resource Person Profile**

Dr. Y. P. Singh  
Professor in Department of Management Sciences, he is having more than 15 years of teaching experience, his expertise is in Research.

<b>Attendance Sheet*</b>	
<b>Feedback</b>	Attached at the end of Report
<b>Report Submitted by Convener</b> (write faculty coordinator name)	Sample feedback attached at the end of Report Dr. Y.P. Singh
<b>For Office Use</b>	
 <b>Dr. Amit Kumar</b> Signature of VAC Coordinator	 <b>Signature of Head of Department</b> (with stamp)

MBA-TIAS

Fields marked with "\*" are mandatory