



TECNIA INSTITUTE OF ADVANCED STUDIES
 NAAC ACCREDITED GRADE "A" INSTITUTE
 Approved by AICTE, Ministry of HRD, Govt. of India, Affiliated to OJSP University
 Institutional Grade No. 20 of UGC Act 1986
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Department of Management Sciences

**Report
On**

Certificate Course in NISM Mutual Fund (Foundation Module)

ACTIVITY: Value Added Course

TITLE : Certificate Course in NISM Mutual Fund(Foundation Module)

VALUES: Financial planning, Investment in Mutual Fund, KYC process, Wealth cycle

LEARNING OUTCOMES: Understand the basics concepts of mutual funds such as their role, structure, different mutual fund schemes features etc., Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market, Explore the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

Organized by: Department of Management Sciences (MBA)

Program Theme: Certificate Course in NISM Mutual Fund (Foundation Module)

Internal Experts: Dr. Amit Kumar

Date: 15th July, 2021

Time: 3:00 pm-5:00 pm.

Venue: Room no.- 1309

Poster/Flyer/Notice*

Social media link (promoting in any one Facebook/Instagram/Twitter is mandatory)

N.A.

No. of Students* (only no. to be written, list in excel or word should be maintain at department level as proof for any further requirement)

50

No. of Faculty* (only no. to be written , list in excel or word should be maintain at department level as proof for any further requirement)

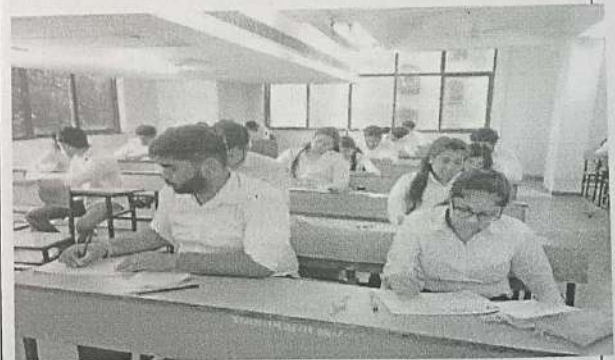
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No. of External Participants (students + faculty) [write NA if not applicable]

N.A.

Photograph*

Photograph of the Event with the Caption



Report: Description in (min 250 to max 800 word)*

A Certification Course in NISM Mutual Fund(foundation) was organized by Department of Management Sciences, In Tecnia Institute of Advanced Studies in Offline Mode. The theme of this course was learning about financial planning. It was organized for TIAS students to provide them the understanding of the mutual fund and taxation. This course demonstrated critical thinking and analytical skills for business decision making. There are different modules for different segments of financial market i.e. Financial Market Module, Capital Market module, Equity derivative market module and Mutual Fund Modules are important from employment point of view. This course leads students from the basics of Mutual Fund to more advanced Concepts. The Course was tutorial in nature and ready to pass NISM mutual Fund Distributors Module. This course was having operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. After completing the course, students will know the operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. Student will understand the basics concepts of mutual funds such as their role. Structure, different mutual fund schemes features etc. Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market. They will Know about the legal, accounting and taxation aspects of underlying mutual funds and their distribution. Student will Get familiar with the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

Resource Person Profile

Dr. Y. P. Singh
Professor in Department of Management Sciences, he is having more than 15 years of teaching experience, his expertise is in Research.

Attendance Sheet*

Attached at the end of Report

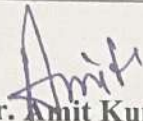
Feedback

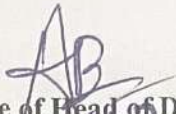
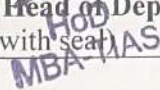
Sample feedback attached at the end of Report

Report Submitted by Convener (write faculty coordinator name)

Dr. Amit Kumar

For Office Use


Dr. Amit Kumar
Signature of VAC Coordinator


Signature of Head of Department
(with seal)


Fields marked with '*' are mandatory

