



TECNIA INSTITUTE OF ADVANCED STUDIES

NAAC ACCREDITED GRADE 'A' INSTITUTE

Approved by AICTE, Ministry of Education Govt. of India, Affiliated to GGSIP University

Recognized Under Sec. 2(f) of UGC Act 1956

INSTITUTIONAL AREA MADHUBAN CHOWK, ROHINI, DELHI 110085

Mobile: 91 2055131 34, E-Mail: director@tecnia.in, Website: www.tecnia.ac.in



Department of Management Sciences

**Report
On
Value Added Course
(2020-21)**

Certificate Course on NISM Mutual Fund

ACTIVITY: Value Added Course

TITLE: Certification Course In NISM Mutual Fund

VALUES: Financial planning, Investment in Mutual Fund, KYC process, Wealth cycle

LEARNING OUTCOMES: Understand the basics concepts of mutual funds such as their role, structure, different mutual fund schemes features etc., Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market, Explore the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

Organized by: Department of Management Sciences

Program Theme: Certification Course in NISM Mutual Fund

Internal Experts: Dr. Y. P. Singh, Mrs. Vaishali Prashad, Dr. Namita Mishra, Dr. Ritwik Bisariya, Ms. Shimpy Goyal, Ms. Ambooj

Date: 20th June, 2022

Time:

Batch	Time
Batch 1	12:30pm-1:30pm
Batch 2	12:30pm-1:30pm
Batch 3	12:30pm-1:30pm
Batch 4	1.30pm-2.30pm
Batch 5	1.30pm-2.30pm
Batch 6	1.30pm-2.30pm

Venue:

Batch	Room No.
Batch 1	1309
Batch 2	1308
Batch 3	1307
Batch 4	1302
Batch 5	1307
Batch 6	1309

Social media link (promoting in any one Facebook/Instagram/Twitter is mandatory)

N.A.

No. of Students* (only no. to be written, list in excel or word should be maintain at department level as proof for any further requirement)

336 (60 students per Batch)

Batch	No. of Students
Batch 1	60
Batch 2	60
Batch 3	60
Batch 4	60
Batch 5	60
Batch 6	36

No. of Faculty* (only no. to be written , list in excel or word should be maintain at department level as proof for any further requirement)

6

No. of External Participants (students + faculty) [write NA if not applicable]

N.A.

(Geotag) Photograph*

Photograph of the Event with the Caption



Report: Description in (min 250 to max 800 word)*

A Value Added Course on NISM Mutual Fund was organized by Department of Management Sciences, In Tecnia Institute of Advanced Studies in Offline Mode. The theme of this course was learning about financial planning. It was organized for Tecnia students to provide them the understanding of the mutual fund and taxation. This course demonstrates critical thinking and analytical skills for business decision making. There are different modules for different segments of financial market i.e. Financial Market Module, Capital Market module, Equity derivative market module and Mutual Fund Modules are important from employment point of view. This course leads students from the basics of Mutual Fund to more advanced Concepts. The Course was tutorial in nature and ready to pass NISM mutual Fund Distributors Module. This course was having operational and conceptual knowledge of Mutual Fund to become employable in the organizations

dealing in Mutual Fund segment. After completing the course, students will know the operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. Student will understand the basics concepts of mutual funds such as their role. Structure, different mutual fund schemes features etc. Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market. They will Know about the legal, accounting and taxation aspects of underlying mutual funds and their distribution. Student will Get familiar with the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

Resource Person Profile

Dr. Y. P. Singh
Professor in Department of Management Sciences, he is having more than 15 years of teaching experience, his expertise is in Research.

Mrs. Vaishali Prahad
Assistant Professor in Department of Management Sciences, she is having 4 years of teaching experience, her expertise is in Business Mathematics.

Dr. Namita Mishra
Associate Professor in Department of Management Sciences, she is having 15 years of teaching experience, her expertise is in Finance.

Dr. Ritwik Bisariya
Associate Professor in Department of Management Sciences, he is having 11 years of teaching experience, his expertise is in finance and marketing.

Ms. Shimpy Goyal
Assistant Professor in Department of Management Sciences, she is having more than 6 years of teaching experience, her expertise is in marketing and finance.

	Ms. Ambooj Assistant Professor in Department of Management Sciences, she is having more than 5 years of teaching experience, her expertise is in Finance.
Attendance Sheet*	Attached at the end of Report
Feedback	Sample feedback attached at the end of Report
Report Submitted by Convener (write faculty coordinator name)	Dr. Y. P. Singh
For Office Use	<i>Navuds</i> HoD BBA-TIAS
Signature of VAC Coordinator	Signature of Head of Department (with seal)

Fields marked with '*' are mandatory