

VALUE ADDED COURSE

Session - 2021-2022



CERTIFICATE COURSE IN NISM MUTUAL FUND

About the course

NISM Mutual Fund course leads students from the basics of Mutual Fund to more advanced Concepts. The Course was tutorial in nature and ready to pass NISM mutual Fund Distributors Module. This course was having operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. After completing the course, students will know the operational and conceptual knowledge of Mutual Fund to become employable in the organizations dealing in Mutual Fund segment. Student will understand the basics concepts of mutual funds such as their role. Structure, different mutual fund schemes features etc. Learn about the distribution of mutual funds, evaluation of mutual fund schemes, recommendation of suitable products and services to both existing investors and prospective investors in the market. They will know about the legal, accounting and taxation aspects of underlying mutual funds and their distribution. Student will get familiar with the concept of financial planning as an approach to investing in mutual funds as well as a tool for the mutual fund distributors to develop long term relationships with their clients.

Learning Outcome

After completion of the course, students will be able to:

- Understand the basics concepts of mutual funds such as their role, structure, different mutual fund schemes features
- Understand the classification of mutual fund schemes
- Understand the key components of an offer document

Note

- Interested students must fill the registration form by 24/3/2022, by 5:00 pm.
- 75% attendance is mandatory to get the certificates.
- Assessment will be held on the basis of viva voce.

Timing : 12:30 pm - 01:30 pm
01:30 pm - 02:30 pm

Duration : 30 hours

Resource Person :

Dr. Y.P. Singh
Ms. Vaishali Prashad
Dr. Namita Mishra
Dr. Ritwik Bisariya
Ms. Shimpy Goyal
Ms. Ambooj

Registration Date :

23-03-2022 - 24-03-2022

Module

- Concept and Role of a Mutual Fund (3 hours)
- Fund Structure and Constituents (2 hours)
- Mutual Fund Products (2 hours)
- Performance of Mutual Funds (3 hours)
- Mutual Funds Taxation (2 hours)
- Offer Document (2 hours)
- Fund Distribution and Sales Practices (2 hours)
- Investor Transactions (3 hours)
- Investment Services (3 hours)
- Asset Classes (2 hours)
- Financial Planning Concepts (2 hours)
- Helping Investors with Financial Planning (4 hours)

For any queries related the VAC certification course, Please feel free to contact

VAC Coordinator : Dr. Y.P. Singh 8842782568