

Course Content

For

Certificate Course in Financial Literacy

Total Duration required: 30 Hours

Course Structure

S.No.	Contents Deliverance	Learning Outcomes
1	Introduction (2 hours)	Understand the need for financial literacy
2	Key Concepts in Personal Finance (3 hours)	Better understanding of money management
3	Financial Planning and budgeting (3 hours)	Understanding of Financial budgeting and planning
4	Savings Related Products (2 hours)	Better knowledge of Credits and its policy
5	Investment in Securities Market (3 hours)	Discover various risks involved in investing in securities markets
6	Insurance related Products (2 hours)	Learn the types of Insurance products and role of IRDAI
7	Pension, Retirement and Estate Planning (3 hours)	Understand the Importance of Pension and working of National Pension System
8	Borrowing Related Products (2 hours)	Knowledge of responsible borrowing
9	Government schemes for various savings and investment options (3 hours)	Discover various government schemes for insurance, pension and borrowing
10	Tax Savings Options (2 hours)	Learn the concept of Income Tax
11	Caution against Ponzi Schemes and unregistered Investment Advisers (2 hours)	Learn about Ponzi Schemes and investment frauds
12	Grievance Redressal Mechanism (3 hours)	Learn to discover SEBI scores

References:

- Robert T Kiyosaki, Sharon Lechter: Rich Dad Poor Dad (2019)
- JL Collins: The Simple Path to Wealth, Your Road Map To financial independence and a Rich, free life (2018)
- Benjamin Graham : The Intelligent Investor, The definitive book on Value Investing (2019)

Evaluation Pattern: On the basis of practical exam followed by viva voce